



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

07th March 2024



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DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Thursday, March 7, 2024

Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,410.86	10.39	0.14%	8.71%	7,459.91	6,357.12	43.13	1.71	23.98	3.30
Premier Index	8,110.49	1.52	0.02%	8.47%	8,216.19	6,899.51	33.45	1.89	22.60	3.59
Main Index	6,121.73	45.66	0.75%	9.91%	6,119.06	5,311.80	9.68	1.05	28.72	2.28
NIC 50 Index	9,434.34	9.98	0.11%	8.85%	9,476.35	8,000.20	32.75	1.89	22.60	3.59

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	40.78	172.65
Premier Index	30.97	101.14
Main Index	9.81	71.52
NIC 50 Index	36.14	119.83

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Real Estate Trade Centers	0.057	0	7.58%
Arkan Al Kuwait Real Estate	0.088	1,046	5.42%
Commercial Bank of Kuwait	0.535	4,086	5.11%
Injazzat Real Estate Developme	0.100	249	4.73%
Palms Agro Production	0.184	20,414	4.55%

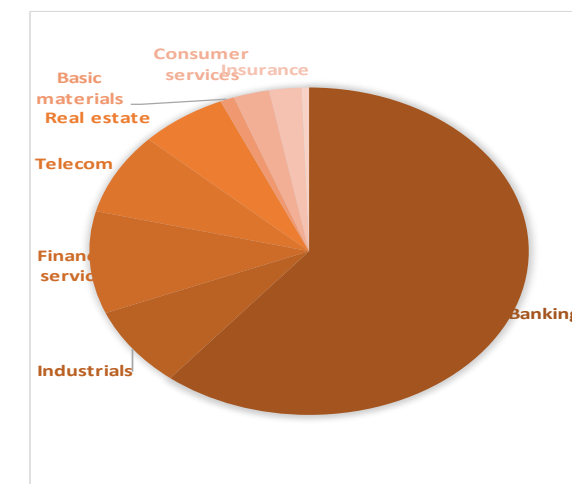
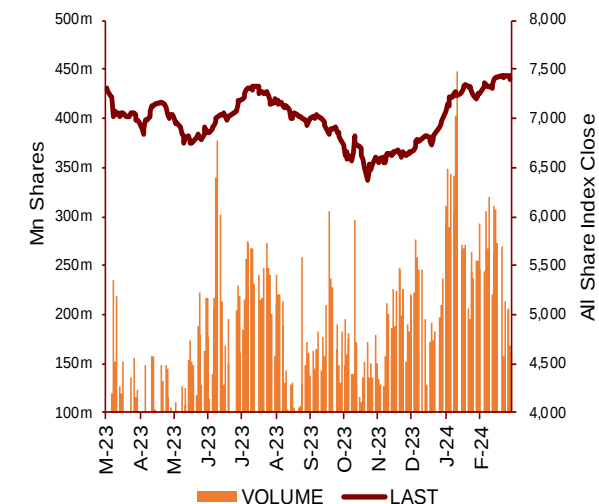
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.805	4.57	0.00%
Commercial Real Estate	0.131	3.85	0.77%
Mabane Co.	0.840	2.71	0.24%
National Bank of Kuwait	0.964	2.58	-0.41%
International Financial Adviso	0.400	2.39	-2.68%

Market Breadth	UP	Down	No Chg
All Share Index	56	45	46
Premier Index	13	8	4
Main Index	43	37	42
NIC 50 Index	21	22	7

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Wethaq Takaful Insurance	0.047	191,618	-7.30%
Gulf Franchising Holding	0.073	4,272	-3.82%
Arzan Financial Group for Fin.	0.213	844,135	-3.18%
UniCap Investment and Finan	0.099	22,306	-2.84%
Burgan for Well Drilling Tradir	0.106	57,035	-2.75%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Commercial Real Estate	0.131	29.32	0.77%
Kuwait Projects Company Ho	0.129	13.03	4.03%
Al Argan International Real Es	0.090	12.74	1.13%
Kuwait International Bank	0.170	9.28	1.19%
International Financial Advisor	0.400	5.94	-2.68%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,794.70	0.410	0.02%	8.9%	1,845.1	1,528.9	25.863	1.21	18.39	2.95
Industrials	1,016.78	2.120	0.21%	11.8%	1,042.6	853.7	3.378	1.03	17.62	2.85
Financial services	1,385.93	4.510	0.33%	14.0%	1,399.6	1,139.0	4.291	1.15	45.09	2.10
Telecom	1,121.85	7.540	0.68%	0.8%	1,203.3	1,011.3	3.416	1.23	12.31	3.70
Real estate	1,298.53	5.590	0.43%	6.6%	1,303.3	1,071.7	2.731	0.72	24.45	1.41
Basic materials	782.93	4.320	0.55%	4.4%	980.0	732.4	0.441	1.62	9.94	10.70
Consumer services	719.00	3.800	0.53%	8.6%	718.7	437.7	1.122	2.80	16.17	2.39
Insurance	2,532.68	-1.300	-0.05%	10.5%	2,548.3	1,593.4	1.010	1.36	21.21	4.10
Health care	478.71	0.000	0.00%	-0.7%	487.2	397.7	0.230	1.62	12.80	2.54
Energy	1,043.61	-2.660	-0.25%	10.2%	1,111.6	893.6	0.211	0.89	14.82	2.10
Utilities	442.11	-7.890	-1.75%	-1.2%	547.4	429.0	0.185	1.40	13.01	7.02
Consumer goods	1,658.52	0.520	0.03%	3.4%	1,760.6	1,403.7	0.217	1.30	112.08	0.97
Technology	1,971.52	-21.830	-1.10%	244.7%	2,168.0	524.5	0.027	2.30	NM	-
	7,410.86	10.39	0.14%	8.7%	7,459.9	6,357.1	43.13	1.71	23.98	3.30



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market

Thursday, March 7, 2024

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.964	-0.004	-0.41%	1.77	14.19	3.62	7,644	-1%	8%	2.58	2.67	12.9%	1.6%	1.062	0.838	22.01%
Kuwait Finance House	0.805	0.000	0.00%	2.01	20.93	2.48	11,723	-1%	11%	4.57	5.69	9.6%	1.8%	0.815	0.659	33.75%
Mobile Telecommunications	0.509	0.005	0.99%	1.77	10.18	6.94	2,202	1%	0%	1.40	2.76	17.7%	5.7%	0.572	0.451	6.34%
Boubyan Bank	0.624	-0.003	-0.48%	2.46	33.26	1.28	2,473	-3%	4%	0.99	1.59	7.6%	1.0%	0.707	0.563	7.12%
Agility Public Warehousing	0.601	0.000	0.00%	0.86	18.22	0.00	1,534	0%	18%	0.92	1.54	5.3%	3.2%	0.663	0.498	4.42%
Mabanee Co.	0.840	0.002	0.24%	1.78	17.01	1.58	1,106	3%	0%	2.71	3.22	10.9%	5.2%	0.894	0.680	3.18%
Gulf Bank	0.294	0.002	0.68%	1.30	14.05	4.11	1,065	0%	5%	0.69	2.34	9.3%	1.0%	0.300	0.235	3.07%
Burgan Bank	0.207	-0.002	-0.96%	0.70	20.70	3.65	714	0%	20%	0.63	3.03	3.6%	0.6%	0.229	0.157	2.05%
Human Soft Holding	3.381	0.011	0.33%	3.40	10.34	10.39	432	0%	-1%	0.53	0.16	32.1%	27.6%	3.845	2.972	1.24%
Warba Bank	0.188	0.001	0.53%	0.99	23.33	1.56	387	0%	1%	0.61	3.22	4.3%	0.4%	0.231	0.165	1.11%
Boubyan Petrochemical	0.612	0.002	0.33%	1.28	13.21	9.84	327	0%	5%	0.41	0.67	9.4%	5.3%	0.856	0.571	0.94%
Kuwait Projects Company Holding	0.129	0.005	4.03%	0.74	32.33	0.00	587	2%	23%	1.67	13.03	1.9%	0.3%	0.142	0.102	1.69%
Al Ahli Bank of Kuwait	0.260	-0.001	-0.38%	0.99	14.05	3.45	613	2%	12%	0.17	0.65	6.3%	0.7%	0.332	0.208	1.77%
National Industries Group Holding	0.231	-0.001	-0.43%	1.09	21.13	2.05	522	-3%	13%	0.88	3.81	5.3%	3.1%	0.243	0.176	1.50%
Boursa Kuwait Securities Co	2.106	0.016	0.77%	6.58	26.77	3.54	423	3%	22%	0.58	0.28	24.4%	18.3%	2.123	1.641	1.22%
Kuwait International Bank	0.170	0.002	1.19%	0.61	17.35	2.18	260	3%	13%	1.57	9.28	3.6%	0.5%	0.179	0.141	0.75%
Jazeera Airways	1.116	-0.004	-0.36%	9.63	40.06	2.50	246	-1%	-20%	0.36	0.32	19.8%	2.2%	2.200	0.955	0.71%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-2%	15%	0.03	0.16	-2.6%	-0.6%	0.215	0.162	0.57%
Mezzan Holding	0.621	0.001	0.16%	1.80	15.24	1.94	193	0%	8%	0.52	0.83	12.4%	5.1%	0.622	0.360	0.55%
Gulf Cable and Electrical Industries Group	1.494	0.000	0.00%	1.38	15.68	4.02	310	0%	14%	0.39	0.26	9.0%	NM	1.540	0.999	0.89%
National Investments	0.271	-0.003	-1.09%	1.25	87.70	10.22	216	-5%	13%	0.40	1.47	1.3%	0.8%	0.308	0.182	0.62%
Alimtiarz Investment Group	0.057	0.000	0.00%	0.39	NM	0.00	59	1%	1%	0.00	0.00	-6.2%	-3.9%	0.073	0.052	0.17%
Kuwait Real Estate	0.227	0.001	0.44%	1.52	18.37	1.29	211	-1%	11%	0.61	2.69	8.7%	3.3%	0.261	0.101	0.61%
Integrated Holding	0.511	0.006	1.19%	2.08	35.91	2.97	129	4%	0%	0.62	1.21	5.8%	3.7%	0.555	0.345	0.37%
Kuwait Telecommunications	0.599	-0.001	-0.17%	2.45	18.31	5.83	598	-1%	6%	0.33	0.55	13.5%	7.5%	0.635	0.520	1.72%
Salhia Real Estate	0.467	0.006	1.30%	1.42	15.88	3.10	254	2%	9%	0.40	0.87	9.2%	3.7%	0.550	0.383	0.73%
ALI ALGanim	1.132	0.002	0.18%	8.06	10.89	6.19	310	-4%	7%	0.52	0.46	36.6%	16.2%	1.287	0.860	0.89%
Kuwait Investment	0.193	-0.002	-1.03%	5.17	14.40	2.56	101	-2%	52%	0.19	1.00	6.1%	4.1%	0.227	0.110	0.29%
Arzan Financial Group for Financing and Investment	0.213	-0.007	-3.18%	5.77	31.56	1.78	174	-5%	1%	0.84	3.92	4.6%	3.6%	0.249	0.099	0.50%
Aayan Leasing and Investment	0.178	-0.001	-0.56%	5.51	9.55	4.19	118	0%	2%	0.31	1.75	13.1%	8.9%	0.191	0.121	0.34%
Commercial Real Estate	0.131	0.001	0.77%	5.10	26.20	2.24	231	9%	28%	3.85	29.32	3.1%	1.8%	0.133	0.092	0.67%
Heavy Engineering Industries and Shipbuilding	0.842	0.001	0.12%	6.44	23.53	2.38	152	-1%	3%	0.57	0.68	9.3%	3.7%	0.890	0.566	0.44%
GFH Financial Group	0.080	0.001	0.75%	5.21	8.71	6.35	298	1%	5%	0.13	1.68	10.4%	1.0%	0.095	0.069	0.86%
Total		1.52	0.02%	1.89	22.60	3.59	34,735	-0.6%	8.5%	25.07	60.90					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.964	-0.004	-0.41%	1.77	14.2	3.62	7,644	-1.2%	7.8%	12.9%	1.6%
Kuwait Finance House	0.805	0.000	0.00%	2.01	20.9	2.48	11,723	-0.6%	10.9%	9.6%	1.8%
Mobile Telecommunications	0.509	0.005	0.99%	1.77	10.2	6.94	2,202	1.0%	0.4%	17.7%	5.7%
Boubyan Bank	0.624	-0.003	-0.48%	2.46	33.3	1.28	2,473	-3.0%	4.0%	7.6%	1.0%
Agility Public Warehousing	0.601	0.000	0.00%	0.86	18.2	0.00	1,534	0.0%	18.1%	5.3%	3.2%
Mabane Co.	0.840	0.002	0.24%	1.78	17.0	1.58	1,106	2.7%	-0.4%	10.9%	5.2%
Gulf Bank	0.294	0.002	0.68%	1.30	14.1	4.11	1,065	-0.3%	4.6%	9.3%	1.0%
Burgan Bank	0.207	-0.002	-0.96%	0.70	20.7	3.65	714	0.5%	20.3%	3.6%	0.6%
Human Soft Holding	3.381	0.011	0.33%	3.40	10.3	10.39	432	0.3%	-0.5%	32.1%	27.6%
Warba Bank	0.188	0.001	0.53%	0.99	23.3	1.56	387	0.0%	1.1%	4.3%	0.4%
Boubyan Petrochemical	0.612	0.002	0.33%	1.28	13.2	9.84	327	0.5%	4.6%	9.4%	5.3%
Kuwait Projects Company Holding	0.129	0.005	4.03%	0.74	32.3	0.00	587	2.4%	22.9%	1.9%	0.3%
Shamal Al-Zour Al-Oula Power & Water	0.168	-0.003	-1.75%	1.40	13.0	7.02	185	-1.2%	-2.9%	11.3%	3.0%
National Industries Group Holding	0.231	-0.001	-0.43%	1.09	21.1	2.05	522	-3.3%	13.2%	5.3%	3.1%
Boursa Kuwait Securities Co	2.106	0.016	0.77%	6.58	26.8	3.54	423	3.4%	22.2%	24.4%	18.3%
Kuwait International Bank	0.170	0.002	1.19%	0.61	17.3	2.18	260	3.0%	13.3%	3.6%	0.5%
Jazeera Airways	1.116	-0.004	-0.36%	9.63	40.1	2.50	246	-1.2%	-19.7%	19.8%	2.2%
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-2.4%	15.0%	-2.6%	-0.6%
Mezzan Holding	0.621	0.001	0.16%	1.80	15.2	1.94	193	0.2%	8.0%	12.4%	5.1%
Gulf Cable and Electrical Industries Group	1.494	0.000	0.00%	1.38	15.7	4.02	310	0.1%	14.0%	9.0%	6.9%
National Investments	0.271	-0.003	-1.09%	1.25	87.7	10.22	216	-4.9%	13.4%	1.3%	0.8%
Alimti az Investment Group	0.057	0.000	0.00%	0.39	NM	0.00	59	1.4%	1.2%	-6.2%	-3.9%
Kuwait Real Estate	0.227	0.001	0.44%	1.52	18.4	1.29	211	-1.3%	10.7%	8.7%	3.3%
Integrated Holding	0.511	0.006	1.19%	2.08	35.9	2.97	129	4.3%	0.2%	5.8%	3.7%
Kuwait Telecommunications	0.599	-0.001	-0.17%	2.45	18.3	5.83	598	-1.0%	6.4%	13.5%	7.5%
Salhia Real Estate	0.467	0.006	1.30%	1.42	15.9	3.10	254	1.5%	8.9%	9.2%	3.7%
ALI ALGanim	1.132	0.002	0.18%	3.76	10.9	6.19	310	-3.7%	7.2%	36.6%	16.2%
Kuwait Investment	0.193	-0.002	-1.03%	0.87	14.4	2.56	101	-1.5%	52.0%	6.1%	4.1%
Arzan Financial Group for Financing and Inves	0.213	-0.007	-3.18%	1.47	31.6	1.78	174	-4.9%	1.4%	4.6%	3.6%
Aayan Leasing and Investment	0.178	-0.001	-0.56%	1.21	9.6	4.19	118	0.0%	2.3%	13.1%	8.9%
Commercial Real Estate	0.131	0.001	0.77%	0.80	26.2	2.24	231	9.2%	28.4%	3.1%	1.8%
Heavy Engineering Industries and Shipbuilding	0.842	0.001	0.12%	2.14	23.5	2.38	152	-1.1%	2.7%	9.3%	3.7%
GFH Financial Group	0.080	0.001	0.75%	0.91	8.7	6.35	298	1.0%	5.1%	10.4%	1.0%
Total		1.52	0.02%	1.89	22.60	3.59	33,144	-0.6%	8.5%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	8,110	1.52	0.02%	7,919	7,667	56	33,144	-0.6%	8.5%	8,216	6,900

Top 5 Performrs (Today`s Price Change)

Kuwait Projects Company Holding	0.129	0.005	4.03%	0.113	0.118	74	587	2.4%	22.9%	0.142	0.102
Kuwait International Bank	0.170	0.002	1.19%	0.161	0.159	86	260	3.0%	13.3%	0.179	0.141
Integrated Holding	0.511	0.006	1.19%	0.520	0.450	45	129	4.3%	0.2%	0.555	0.345
Mobile Telecommunications	0.509	0.005	0.99%	0.515	0.506	45	2,202	1.0%	0.4%	0.572	0.451
Boursa Kuwait Securities Co	2.106	0.016	0.77%	1.972	1.864	81	423	3.4%	22.2%	2.123	1.641

Middel Performrs (Today`s Price Change)

Gulf Bank	0.294	0.002	0.68%	0.289	0.265	56	1,065	-0.3%	4.6%	0.300	0.235
Warba Bank	0.188	0.001	0.53%	0.189	0.194	43	387	0.0%	1.1%	0.231	0.165
Human Soft Holding	3.381	0.011	0.33%	3.396	3.316	52	432	0.3%	-0.5%	3.845	2.972
Boubyan Petrochemical	0.612	0.002	0.33%	0.604	0.679	60	327	0.5%	4.6%	0.856	0.571
Mabanee Co.	0.840	0.002	0.24%	0.807	0.822	58	1,106	2.7%	-0.4%	0.894	0.680
ALI ALGanim	1.132	0.002	0.18%	1.132	1.095	60	310	-3.7%	7.2%	1.287	0.860
Kuwait Finance House	0.805	0.000	0.00%	0.777	0.742	67	11,723	-0.6%	10.9%	0.815	0.659
Agility Public Warehousing	0.601	0.000	0.00%	0.100	0.100	47	1,534	0.0%	18.1%	1.210	0.996
Alimtiiaz Investment Group	0.057	0.000	0.00%	0.059	0.062	62	59	1.4%	1.2%	0.073	0.052
Jazeera Airways	1.116	-0.004	-0.36%	1.226	1.539	37	246	-1.2%	-19.7%	2.200	0.955
National Bank of Kuwait	0.964	-0.004	-0.41%	0.961	0.927	40	7,644	-1.2%	7.8%	1.062	0.838
National Industries Group Holding	0.231	-0.001	-0.43%	0.226	0.211	45	522	-3.3%	13.2%	0.243	0.176

Bottom 5 Performrs (Today`s Price Change)

Boubyan Bank	0.624	-0.003	-0.48%	0.625	0.614	53	2,473	-3.0%	4.0%	0.707	0.563
Burgan Bank	0.207	-0.002	-0.96%	0.191	0.188	60	714	0.5%	20.3%	0.229	0.157
Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.202	0.185	50	197	-2.4%	15.0%	0.215	0.162
National Investments	0.271	-0.003	-1.09%	0.274	0.233	27	216	-4.9%	13.4%	0.308	0.182
Shamal Al-Zour Al-Oula Power & Water	0.168	-0.003	-1.75%	0.172	0.183	60	185	-1.2%	-2.9%	0.208	0.163

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.964	-0.004	-0.41%	1.77	14.19	3.62	7,644	-1.2%	7.8%	2.58	2.67	12.9%	1.6%	1.062	0.838	17.73%
Kuwait Finance House	0.805	0.000	0.00%	2.01	20.93	2.48	11,723	-0.6%	10.9%	4.57	5.69	9.6%	1.8%	0.815	0.659	27.19%
Boubyan Bank	0.624	-0.003	-0.48%	2.46	33.26	1.28	2,473	-3.0%	4.0%	0.99	1.59	7.6%	1.0%	0.707	0.563	5.74%
Commercial Bank of Kuwait	0.535	0.026	5.11%	1.48	7.70	4.81	984	4.1%	2.9%	0.00	0.01	19.6%	3.1%	0.730	0.480	2.28%
Gulf Bank	0.294	0.002	0.68%	1.30	14.05	4.11	1,065	-0.3%	4.6%	0.69	2.34	9.3%	1.0%	0.300	0.235	2.47%
Burgan Bank	0.207	-0.002	-0.96%	0.70	20.70	3.65	714	0.5%	20.3%	0.63	3.03	3.6%	0.6%	0.229	0.157	1.66%
Warba Bank	0.188	0.001	0.53%	0.99	23.33	1.56	387	0.0%	1.1%	0.61	3.22	4.3%	0.4%	0.231	0.165	0.90%
Al Ahli Bank of Kuwait	0.260	-0.001	-0.38%	0.99	14.05	3.45	613	1.6%	11.6%	0.17	0.65	6.3%	0.7%	0.332	0.208	1.42%
Kuwait International Bank	0.170	0.002	1.19%	0.61	17.35	2.18	260	3.0%	13.3%	1.57	9.28	3.6%	0.5%	0.179	0.141	0.60%
Total Banking Sector - 9 Companies							25,863			11.81	28.49					60.00%

Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.612	0.002	0.33%	1.28	13.21	9.84	327	0.49%	4.62%	0.41	0.67	9.4%	5.3%	0.856	0.571	0.76%
Al Kout Industrial Projects	0.767	0.000	0.00%	2.34	10.45	6.52	77	0.00%	-4.72%	0.00	0.00	23.2%	17.6%	0.900	0.390	0.18%
Kuwait Foundry	0.571	0.021	3.82%	2.85	6.18	19.52	37	0.00%	38.26%	0.00	0.00	39.3%	37.6%	0.579	0.239	0.09%
Total Basic Materials - 3 Companies							441			0.41	0.67					1.02%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.621	0.001	0.16%	1.80	15.24	1.94	193	0.2%	8.0%	0.52	0.83	12.4%	5.1%	0.622	0.360	0.45%
Livestock Transport and Trading	0.117	0.004	3.54%	0.80	208.93	0.00	24	3.5%	19.4%	0.28	2.35	0.4%	0.2%	0.125	0.091	0.06%
Total Consumer Goods - 2 Companies							217			0.80	3.18					0.50%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.116	-0.004	-0.36%	9.63	40.06	2.50	246	-1.2%	-19.7%	0.36	0.32	19.8%	2.2%	2.200	0.955	0.57%
Kuwait National Cinema	1.225	0.000	0.00%	1.33	10.68	4.90	113	-0.8%	2.3%	0.00	0.00	12.9%	5.1%	1.300	0.940	0.26%
Oula Fuel Marketing	0.141	0.000	0.00%	0.86	13.76	3.55	57	0.0%	2.2%	0.00	0.01	6.4%	3.2%	0.180	0.121	0.13%
Al Soor Fuel Marketing	0.143	0.002	1.42%	0.82	14.01	3.55	58	1.4%	4.4%	0.00	0.02	5.9%	4.2%	0.168	0.120	0.13%
Sultan Center Food Products	0.100	0.000	-0.40%	0.49	NM	0.00	28	-8.7%	10.6%	0.01	0.15	-7.8%	-1.4%	0.149	0.076	0.06%
Jiyad Holding	0.018	0.000	0.00%	0.18	1.38	0.00	3	0.0%	0.0%	0.00	0.00	13.9%	13.6%	0.030	0.014	0.01%
IFA Hotels and Resorts	1.067	-0.006	-0.56%	12.52	18.20	0.00	196	5.9%	33.4%	0.54	0.50	97.2%	5.3%	1.112	0.058	0.45%
Kuwait Resorts	0.082	0.000	-0.12%	0.53	17.68	3.53	16	-0.1%	16.4%	0.04	0.52	3.0%	2.7%	0.085	0.065	0.04%
Future Kid Entertainment and Real Estate	0.140	0.006	4.48%	1.04	11.22	4.48	15	7.7%	45.8%	0.56	4.05	NM	#VALUE!	0.141	0.089	0.04%
Al Eid Food	0.193	0.000	0.00%	1.49	12.71	2.36	59	0.5%	7.8%	0.02	0.09	12.2%	9.6%	0.210	0.163	0.14%
Kuwait Hotels	0.196	0.000	0.00%	1.97	12.73	0.00	11	4.3%	14.6%	0.00	0.00	16.7%	11.4%	0.228	0.115	0.03%
Palms Agro Production	0.184	0.008	4.55%	1.75	30.77	0.00	10	-8.0%	127.2%	0.02	0.11	5.8%	4.7%	0.381	0.062	0.02%
ALI ALGanim	1.132	0.002	0.18%	3.76	10.89	6.19	310	-3.7%	nm	0.52	0.46	36.6%	16.2%	1.287	0.860	0.72%
Total Consumer Services - 13 Companies							1,122			2.08	6.23					2.60%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.268	0.000	0.00%	2.12	5.59	12.56	302	1.9%	5.5%	0.00	0.00	34.6%	11.8%	0.374	0.237	0.70%
Kuwait Projects Company Holding	0.129	0.005	4.03%	0.74	32.33	0.00	587	2.4%	22.9%	1.67	13.03	1.9%	0.3%	0.142	0.102	1.36%
National Industries Group Holding	0.231	-0.001	-0.43%	1.09	21.13	2.05	522	-3.3%	13.2%	0.88	3.81	5.3%	3.1%	0.243	0.176	1.21%
Boursa Kuwait Securities Co	2.106	0.016	0.77%	6.58	26.77	3.54	423	3.4%	22.2%	0.58	0.28	24.4%	18.3%	2.123	1.641	0.98%
GFH Financial Group	0.080	0.001	0.75%	0.91	8.71	6.35	298	1.0%	5.1%	0.13	1.68	10.4%	1.0%	0.095	0.069	0.69%
National Investments	0.271	-0.003	-1.09%	1.25	87.70	10.22	216	-4.9%	13.4%	0.40	1.47	NM	NM	0.308	0.182	0.50%
Tamdeen Investment	0.580	0.008	1.40%	0.60	12.90	2.10	194	21.8%	36.5%	0.00	0.00	4.7%	4.2%	0.605	0.424	0.45%
Alimtiqaz Investment Group	0.057	0.000	0.00%	0.39	NM	0.00	59	1.4%	1.2%	0.00	0.00	-6.2%	-3.9%	0.073	0.052	0.14%
Commercial Facilities	0.189	0.000	0.00%	0.60	11.31	8.47	96	0.5%	18.9%	0.01	0.06	5.3%	3.0%	0.199	0.149	0.22%
Aayan Leasing and Investment	0.178	-0.001	-0.56%	1.21	9.55	4.19	118	0.0%	2.3%	0.31	1.75	13.1%	8.9%	0.191	0.121	0.27%
Kuwait Investment	0.193	-0.002	-1.03%	0.87	14.40	2.56	101	-1.5%	52.0%	0.19	1.00	6.1%	4.1%	0.227	0.110	0.23%
Noor Financial Investment	0.228	0.001	0.44%	1.03	3.14	2.20	116	-9.9%	0.9%	0.11	0.46	37.4%	28.6%	0.262	0.141	0.27%
Arzan Financial Group for Financing and Investment	0.213	-0.007	-3.18%	1.47	31.56	1.78	174	-4.9%	1.4%	0.84	3.92	4.6%	3.6%	0.249	0.099	0.40%
Kuwait Financial Centre	0.126	0.000	0.00%	0.59	15.18	3.97	63	-0.8%	24.8%	0.01	0.07	4.0%	4.7%	0.139	0.090	0.15%
Gulf Investment House	0.370	0.000	0.00%	3.41	65	0.00	150	-3.4%	12.1%	0.01	0.02	5.4%	5.7%	0.421	0.309	0.35%
Arabi Group Holdings	0.521	-0.006	-1.14%	3.99	NM	0.00	180	-0.6%	1.6%	0.11	0.21	-20.4%	-2.4%	0.607	0.207	0.42%
Kuwait and Middle East Financial Investment	0.091	0.000	0.00%	0.88	NM	0.00	20	0.0%	12.3%	0.00	0.00	-12.0%	-4.1%	0.097	0.073	0.05%
Privatization Holding	0.041	0.000	-0.24%	0.39	NM	0.00	25	-1.9%	42.8%	0.02	0.54	-8.6%	-5.4%	0.044	0.022	0.06%
Asiya Capital Investments	0.046	0.000	0.22%	0.56	NM	0.00	37	-0.9%	6.0%	0.01	0.21	-23.5%	-23.1%	0.063	0.040	0.09%
Umm Al Qaiwain General Investment Co	0.095	0.000	0.00%	0.69	15.61	5.29	34	-3.1%	0.0%	0.00	0.00	4.5%	3.9%	0.100	0.085	0.08%
Securities House	0.057	0.000	-0.35%	0.58	NM	0.00	23	-1.0%	5.2%	0.01	0.19	-0.7%	-0.9%	0.071	0.050	0.05%
Kamco Investment	0.104	0.000	0.00%	0.62	122.35	9.62	36	-1.0%	20.9%	0.09	0.91	0.5%	0.3%	0.115	0.082	0.08%
First Investment	0.045	0.000	0.67%	0.85	NM	0.00	20	-0.4%	23.2%	0.00	0.01	-67.8%	-31.5%	0.064	0.027	0.05%
Inovest BSC Public	0.085	0.000	0.24%	0.00	NM	4.35	25	-1.0%	-1.2%	0.02	0.27	3.2%	2.0%	0.096	0.062	0.06%
Coast Investment and Development	0.074	0.000	-0.27%	0.74	21.68	6.78	34	-0.3%	8.2%	0.11	1.53	3.4%	3.3%	0.117	0.065	0.08%
Al Madar Investment	0.098	0.004	4.15%	0.92	174.82	0.00	20	15.0%	22.4%	0.03	0.35	0.5%	0.5%	0.115	0.074	0.05%
Bayan Investment	0.043	0.000	0.00%	0.69	NM	0.00	9	-4.4%	8.9%	0.00	0.07	-21.0%	-10.5%	0.060	0.027	0.02%
Al Manar Financing and Leasing	0.071	0.000	-0.28%	0.67	13.21	4.23	19	-3.7%	24.6%	0.12	1.72	5.1%	3.6%	0.077	0.048	0.04%
Manazel Holding	0.032	0.000	-0.93%	0.97	267.50	0.00	14	-5.6%	15.9%	0.05	1.53	0.3%	0.2%	0.038	0.017	0.03%
KFIC Investment	0.072	0.000	0.00%	0.56	NM	0.00	22	-2.7%	7.3%	0.00	0.00	-3.5%	-2.7%	0.080	0.055	0.05%
National International Holding	0.110	-0.001	-0.90%	0.67	9.67	4.46	25	-1.8%	1.9%	0.10	0.88	NM	NM	0.126	0.100	0.06%
Osoul Investment	0.100	-0.001	-0.99%	0.95	21.69	5.94	13	3.0%	11.1%	0.02	0.22	NM	NM	0.110	0.078	0.03%
UniCap Investment and Finance	0.099	-0.003	-2.84%	1.19	NM	0.00	24	-6.5%	10.9%	0.02	0.22	-4.7%	-1.5%	0.118	0.040	0.06%
Amar Finance and Leasing	0.070	0.000	0.00%	0.63	12.08	0.00	14	0.0%	10.9%	0.00	0.00	5.3%	5.1%	0.074	0.048	0.03%
Gulf North Africa Holding	0.273	0.000	0.00%	1.72	59.40	0.00	20	0.4%	5.4%	0.29	1.06	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.400	-0.011	-2.68%	1.60	7.45	0.00	100	-5.0%	30.3%	2.39	5.94	NM	NM	0.453	0.079	0.23%
Credit Rating and Collection	0.049	0.001	2.29%	1.59	164.00	0.00	8	-7.5%	134.3%	0.01	0.30	1.0%	1.0%	0.097	0.014	0.02%
Ektitab Holding	0.019	0.000	-2.11%	0.63	NM	0.00	6	-5.6%	8.1%	0.03	1.48	NM	NM	0.030	0.008	0.01%
Kuwait Emirates Holding Co	0.042	0.002	4.19%	0.70	1.54	0.00	7	-11.3%	24.4%	0.01	0.30	33.1%	27.3%	0.050	0.024	0.02%
Warba Capital Holding	0.162	0.004	2.53%	1.55	NM	0.00	5	-4.7%	54.3%	0.01	0.06	-22.8%	-21.2%	0.311	0.070	0.01%
National Consumer Holding	0.113	0.000	0.00%	1.19	41.85	0.00	34	-2.6%	6.6%	0.10	0.91	2.8%	2.6%	0.132	0.100	0.08%
Al Deera Holding	0.422	-0.004	-0.94%	2.35	31.40	0.00	39	-5.4%	56.3%	0.00	0.01	8.5%	4.4%	0.575	0.134	0.09%
AL Safat Investment	0.097	0.000	0.21%	1.20	22.60	0.00	37	-1.7%	1.8%	0.05	0.51	5.5%	2.7%	0.121	0.086	0.09%
Gulf Franchising Holding	0.073	-0.003	-3.82%	1.52	NM	0.00	3	-8.1%	29.4%	0.00	0.06	-48.7%	-15.7%	0.143	0.044	0.01%
Total Financial Services - 44 Companies							4,270			8.77	47.07					9.90%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
MIDAN.KW	Al-Maidan Clinic for Oral Health Services	0.795	0.000	0.00%	2.27	12.11	0.70	161	0.0%	0.0%	0.00	0.00	23.0%	14.8%	0.800	0.583	0.37%
ATCK.KW	Advanced Technology	0.457	0.000	0.00%	0.97	13.49	4.38	69	-5.0%	-2.6%	0.00	0.00	7.4%	1.2%	0.500	0.381	0.16%
Total Health Care - 2 Companies								230			0.00	0.00					0.53%

	Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AGLT.KW	Agility Public Warehousing	0.601	0.000	0.00%	0.86	18.22	0.00	1,534	0.0%	18.1%	0.92	1.54	5.3%	3.2%	0.663	0.498	3.56%
HUMN.KW	Human Soft Holding	3.381	0.011	0.33%	3.40	10.34	10.39	432	0.3%	-0.5%	0.53	0.16	32.1%	27.6%	3.845	2.972	1.00%
ALAF.KW	Alafco Aviation Lease and Finance	0.207	-0.002	-0.96%	0.91	NM	0.00	197	-2.4%	15.0%	0.03	0.16	-2.6%	-0.6%	0.215	0.162	0.46%
KCEM.KW	Kuwait Cement	0.178	0.005	2.89%	0.68	37.08	2.89	127	2.3%	32.8%	1.00	5.58	1.8%	1.2%	0.207	0.123	0.29%
CABL.KW	Gulf Cable and Electrical Industries Group	1.494	0.000	0.00%	1.38	15.68	4.02	310	0.1%	14.0%	0.39	0.26	9.0%	6.9%	1.540	0.999	0.72%
INTG.KW	Integrated Holding	0.511	0.006	1.19%	2.08	35.91	2.97	129	4.3%	0.2%	0.62	1.21	5.8%	3.7%	0.555	0.345	0.30%
PCEM.KW	Kuwait Portland Cement	0.908	0.007	0.78%	1.22	13.95	7.77	91	0.3%	8.1%	0.00	0.01	8.5%	6.5%	0.945	0.800	0.21%
UPAC.KW	United Projects for Aviation Services	0.178	-0.002	-1.11%	0.63	25.43	0.00	67	0.0%	-0.6%	0.00	0.01	2.5%	1.3%	0.268	0.145	0.16%
SHIP.KW	Heavy Engineering Industries and Shipbuilding	0.842	0.001	0.12%	2.14	23.53	2.38	152	-1.1%	2.7%	0.57	0.68	9.3%	3.7%	0.890	0.566	0.35%
NIBM.KW	National Industries	0.176	0.004	2.33%	0.72	15.69	5.81	62	4.1%	12.1%	0.00	0.01	4.6%	3.3%	0.195	0.152	0.14%
ACIC.KW	ACICO Industries	0.080	0.000	0.00%	1.00	NM	0.00	26	0.0%	0.0%	0.00	0.00	-82.9%	-11.6%	0.080	0.080	0.06%
KCPC.KW	Kuwait Company for Process Plant Construction and	0.271	-0.002	-0.73%	1.00	11.44	7.33	32	-1.8%	15.8%	0.01	0.04	9.0%	5.6%	0.309	0.226	0.07%
CGCK.KW	Combined Group Contracting	0.423	0.002	0.48%	1.37	7.37	7.13	72	0.5%	-6.4%	0.42	1.00	19.4%	4.9%	0.452	0.362	0.17%
KGLK.KW	Kuwait and Gulf Link Transport	0.060	0.000	0.00%	0.45	NM	0.00	16	-0.7%	13.7%	0.01	0.14	-23.2%	-5.3%	0.070	0.039	0.04%
PAPE.KW	Shuaiba Industrial	0.183	0.002	1.10%	0.97	12.72	6.63	18	2.8%	15.8%	0.01	0.08	NM	NM	0.230	0.139	0.04%
CLEA.KW	National Cleaning	0.051	0.000	0.59%	0.42	NM	0.00	12	-4.9%	30.5%	0.02	0.30	-3.0%	-1.0%	0.059	0.023	0.03%
MBRD.KW	Mubarrad Holding	0.085	0.000	0.00%	0.69	11.30	5.92	14	-0.1%	3.2%	0.00	0.00	NM	NM	0.095	0.067	0.03%
SPEC.KW	Specialities Group Holding	0.116	0.000	0.00%	0.61	9.48	5.75	20	0.0%	12.6%	0.04	0.38	6.5%	4.4%	0.120	0.095	0.05%
SALB.KW	Salbookh Trading	0.008	0.000	0.00%	2.78	NM	0.00	1	0.0%	0.0%	0.00	0.00	-171.6%	-62.1%	0.008	0.007	0.00%
MRCK.KW	Metal and Recycling	0.104	0.005	4.52%	1.22	14.71	0.00	9	-5.5%	25.3%	0.00	0.01	8.7%	3.6%	0.117	0.056	0.02%
EQUI.KW	Equipment Holding	0.029	0.000	0.00%	0.56	NM	0.00	2	0.0%	0.0%	0.00	0.00	-19.1%	-5.2%	0.047	0.020	0.01%
JTC.KW	Jassim Transport & Stevedoring	0.360	0.001	0.28%	1.05	8.97	5.01	54	0.0%	11.1%	0.01	0.12	12.2%	8.8%	0.365	0.301	0.13%
Total Industrials - 22 Companies								3,378			4.59	11.68					7.84%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

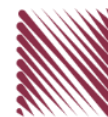


	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
GINS.KW	Gulf Insurance Group	1.920	0.000	0.00%	1.84	18.11	2.81	545	0.5%	2.1%	0.06	0.03	10.3%	3.3%	1.923	0.984	1.26%
AINS.KW	Al Ahleia Insurance	0.760	0.000	0.00%	1.23	8.38	5.26	165	2.2%	24.6%	0.00	0.00	14.7%	5.5%	0.795	0.510	0.38%
KINS.KW	Kuwait Insurance	0.520	0.000	0.00%	0.69	2.40	7.69	96	0.0%	10.6%	0.01	0.02	NULL	NULL	0.577	0.415	0.22%
KWRE.KW	Kuwait Reinsurance	0.475	0.000	0.00%	1.55	11.38	1.16	123	0.0%	23.4%	0.00	0.00	14.4%	6.0%	0.475	0.282	0.29%
BKIK.KW	Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.18	10.42	10.70	28	0.0%	0.0%	0.00	0.00	11.5%	3.2%	0.191	0.191	0.07%
WINSRE.KW	Warba Insurance and Reinsurance	0.110	0.000	0.00%	0.82	5.59	5.15	26	1.9%	9.2%	0.02	0.15	13.9%	5.1%	0.122	0.095	0.06%
FTIK.KW	First Takaful Insurance	0.193	-0.001	-0.52%	2.26	NM	0.00	21	-4.9%	232.8%	0.00	0.02	-2.2%	-1.5%	0.474	0.038	0.05%
WETH.KW	Wethaq Takaful Insurance	0.047	-0.004	-7.30%	1.28	92.16	0.00	5	-12.0%	95.8%	0.19	3.89	1.4%	1.3%	0.062	0.019	0.01%
Total Insurance - 8 Companies								1,010			0.28	4.11					2.34%

	Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
NAPS.KW	National Petroleum Services	0.777	0.000	0.00%	1.72	9.61	6.44	75	2.2%	-3.2%	0.00	0.00	18.5%	14.7%	0.840	0.690	0.17%
IPGK.KW	Independent Petroleum Group	0.489	0.000	0.00%	0.84	11.31	6.13	88	4.3%	16.4%	0.00	0.00	7.6%	1.7%	0.520	0.374	0.21%
ABAR.KW	Burgan for Well Drilling Trading and Maintenance	0.106	-0.003	-2.75%	0.37	9.60	0.00	28	-4.5%	19.2%	0.06	0.53	3.9%	1.4%	0.130	0.087	0.06%
ENER.KW	Energy House Holding	0.138	-0.001	-0.72%	1.39	28.75	0.00	6	-23.3%	119.0%	0.00	0.02	1.7%	1.9%	0.254	0.047	0.01%
GPIK.KW	Gulf Petroleum Investment	0.014	0.000	0.00%	0.20	NM	0.00	6	0.0%	0.0%	0.00	0.00	-3.6%	-2.2%	0.014	0.012	0.01%
SENE.KW	Senegy Holding	0.037	0.002	4.26%	0.81	NM	0.00	7	-1.3%	20.3%	0.00	0.00	-6.3%	-3.8%	0.043	0.026	0.02%
Total Energy - 6 Companies								211			0.06	0.55					0.49%

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MABK.KW	Mabane Co.	0.840	0.002	0.24%	1.78	17.01	1.58	1,106	2.7%	-0.4%	2.71	3.22	10.9%	5.2%	0.894	0.680	2.56%
SREK.KW	Salhia Real Estate	0.467	0.006	1.30%	1.42	15.88	3.10	254	1.5%	8.9%	0.40	0.87	9.2%	3.7%	0.550	0.383	0.59%
TIJK.KW	Commercial Real Estate	0.131	0.001	0.77%	0.80	26.20	2.24	231	9.2%	28.4%	3.85	29.32	3.1%	1.8%	0.133	0.092	0.54%
NREK.KW	National Real Estate	0.080	-0.001	-0.87%	0.39	29.16	0.00	150	0.4%	20.4%	0.07	0.90	1.4%	1.0%	0.097	0.064	0.35%
TAMK.KW	Tamdeen Real Estate	0.390	-0.005	-1.27%	0.68	9.91	3.04	157	-1.3%	8.6%	0.00	0.00	7.0%	4.0%	0.405	0.325	0.36%
KREK.KW	Kuwait Real Estate	0.227	0.001	0.44%	1.52	18.37	1.29	211	-1.3%	10.7%	0.61	2.69	8.7%	3.3%	0.261	0.101	0.49%
UREK.KW	United Real Estate	0.057	0.000	0.71%	0.39	NM	0.00	74	2.2%	22.9%	0.15	2.56	0.0%	0.1%	0.063	0.043	0.17%
FIRST.KW	First Dubai for Real Estate Development	0.042	0.000	0.00%	0.42	7.20	0.00	31	3.5%	12.5%	0.02	0.43	5.9%	5.5%	0.057	0.032	0.07%
MAZA.KW	Al Mazaya Holding	0.084	0.001	1.70%	0.97	NM	0.00	39	2.3%	14.5%	0.08	0.91	-57.3%	-14.2%	0.085	0.046	0.09%
AREC.KW	Ajial Real Estate Entertainment	0.265	0.000	0.00%	0.39	11.93	1.80	54	-1.9%	4.3%	0.02	0.07	3.3%	2.6%	0.290	0.230	0.12%
INJA.KW	Injazzat Real Estate Development	0.100	0.005	4.73%	0.57	14.33	5.26	34	-0.2%	14.5%	0.00	0.00	4.0%	2.2%	0.105	0.076	0.08%
MUNS.KW	Munshaat Real Estate Projects	0.140	-0.001	-0.71%	1.95	3.72	0.00	45	-7.3%	-8.5%	0.11	0.78	71.5%	13.8%	0.166	0.048	0.10%
AYRE.KW	Aayan Real Estate	0.080	0.000	-0.12%	0.55	7.78	6.23	33	-0.6%	11.5%	0.13	1.58	7.1%	5.4%	0.084	0.066	0.08%
ARGK.KW	Al Argan International Real Estate	0.090	0.001	1.13%	0.31	NM	0.00	23	-17.9%	12.3%	1.12	12.74	-4.4%	-1.4%	0.150	0.063	0.05%
ENMA.KW	Al-Enmaa Real Estate	0.061	0.002	3.21%	0.65	27.28	0.00	28	4.1%	20.3%	0.03	0.57	2.4%	NM	0.065	0.048	0.06%
ARKK.KW	Arkan Al Kuwait Real Estate	0.088	0.005	5.42%	0.64	82.55	0.00	22	0.6%	10.2%	0.00	0.01	0.8%	0.6%	0.111	0.075	0.05%
KBTK.KW	Kuwait Business Town Real Estate	0.071	0.000	-0.14%	0.84	20.88	7.03	41	1.0%	-6.7%	0.00	0.00	4.1%	2.7%	0.080	0.053	0.09%
DALQ.KW	Dalqan Real Estate	0.145	-0.004	-2.68%	1.35	47.70	1.97	9	-5.2%	-1.4%	0.01	0.09	2.8%	2.4%	0.209	0.131	0.02%
SHCK.KW	Sokouk Holding	0.054	0.001	1.13%	1.02	6.11	0.00	31	-3.3%	3.9%	0.24	4.40	18.3%	9.3%	0.058	0.021	0.07%
TIJA.KW	Tijara and Realestate Investment	0.063	0.000	0.00%	0.56	12.70	6.35	23	-0.5%	8.1%	0.00	0.06	4.4%	2.4%	0.064	0.047	0.05%
ARAB.KW	Al-Arabiya Real Estate	0.075	0.001	1.50%	0.74	6.69	0.00	27	-1.1%	10.9%	0.20	2.64	11.4%	3.1%	0.086	0.035	0.06%
AQAR.KW	Aqar Real Estate Investments	0.068	0.001	1.19%	0.55	21.12	2.99	16	1.2%	16.9%	0.04	0.62	2.6%	2.1%	0.069	0.044	0.04%
MASH.KW	Mashaer Holding	0.071	0.001	1.87%	0.78	8.09	0.00	13	-1.7%	28.6%	0.00	0.02	10.1%	7.6%	0.076	0.051	0.03%
THURY.KW	Dar Al Thuraya Real Estate	0.129	0.000	0.00%	1.08	48.31	0.00	19	0.0%	-0.8%	0.00	0.00	2.3%	1.9%	0.195	0.084	0.04%
OSOS.KW	Osos Holding Group	0.099	-0.001	-1.00%	0.80	9.17	8.00	10	-4.8%	32.0%	0.01	0.05	8.8%	5.7%	0.114	0.067	0.02%
MREC.KW	Al Massaleh Real Estate	0.030	0.000	0.00%	0.47	NM	0.00	7	0.0%	0.0%	0.00	0.00	-11.1%	-2.2%	0.036	0.026	0.02%
ALAQ.KW	Kuwait Real Estate Holding	0.034	0.001	4.36%	1.11	NM	0.00	6	0.3%	-1.5%	0.00	0.01	-14.6%	-3.9%	0.037	0.021	0.01%
AMAR.KW	Taameer Real Estate Investment	0.014	0.000	0.00%	0.24	NM	0.00	3	0.0%	0.0%	0.00	0.00	-13.6%	-11.9%	0.023	0.012	0.01%
SANK.KW	Sanam Real Estate	0.194	0.004	2.11%	1.80	27.40	0.00	19	-2.5%	21.3%	0.15	0.80	7.7%	7.6%	0.290	0.090	0.05%
MENK.KW	Mena Real Estate	0.040	0.000	-0.74%	0.52	NM	0.00	5	-3.8%	41.7%	0.02	0.63	-6.8%	-5.4%	0.048	0.028	0.01%
MASKN.KW	Al Masaken International Real Estate Development	0.029	0.000	0.00%	0.47	74.36	0.00	3	-5.5%	12.0%	0.00	0.14	0.6%	0.2%	0.039	0.013	0.01%
MARA.KW	Real Estate Trade Centers	0.057	0.004	7.58%	0.31	57.37	0.00	8	-0.4%	27.6%	0.00	0.00	0.5%	0.5%	0.088	0.038	0.02%
Total Real Estate - 32 Companies								2,731			9.97	66.10					6.34%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



		Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ASCK.KW	Automated Systems	0.271	-0.003	-1.09%	2.30	NM	0.00	27	-2.9%	240.9%	0.03	0.13	-1.0%	-0.9%	0.298	0.072	0.06%
Total Technology - 1 Companies					2.30	NM	0.0%	27			0.03	0.13	-1.03%	-0.90%			0.06%

	Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
ZAIN.KW	Mobile Telecommunications	0.509	0.005	0.99%	1.77	10.18	6.94	2,202	1.0%	0.4%	1.40	2.76	17.7%	5.7%	0.572	0.451	5.11%
STC.KW	Kuwait Telecommunications	0.599	-0.001	-0.17%	2.45	18.31	5.83	598	-1.0%	6.4%	0.33	0.55	13.5%	7.5%	0.635	0.520	1.39%
OORE.KW	National Mobile Telecommunications	1.228	0.005	0.41%	1.04	8.45	5.72	615	-1.0%	0.9%	0.05	0.04	12.8%	6.9%	1.558	0.957	1.43%
HAYK.KW	Hayat Communications	0.095	-0.001	-1.45%	0.89	NM	0.00	8	2.7%	11.9%	0.00	0.03	-18.1%	-7.3%	0.110	0.050	0.02%
Telecom - 4 Companies								3,424			1.78	3.38					7.94%

	Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
AZNOULA.KW	Shamal Al-Zour Al-Oula Power & Water	0.168	-0.003	-1.75%	1.40	13.01	7.02	185	-1.2%	-2.9%	0.19	1.16	11.3%	3.0%	0.208	0.163	0.43%
Total Utilities - 1 Company								185			0.19	1.16					0.43%

Total Market 147 Companies					1.71	23.98	3.30	43,108			40.78	172.65					100%
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End of Report

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Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



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